

THE WOODLANDS ROAD UTILITY DISTRICT NO. 1

TO: THE BOARD OF DIRECTORS OF THE WOODLANDS ROAD UTILITY DISTRICT NO. 1 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special public meeting **via telephone conference call** pursuant to Texas Government Code, Section 551.125, as amended, and as modified by the temporary suspension of various provisions thereof effective March 16, 2020, by the Governor of Texas in accordance with the Texas Disaster Act of 1975, all as related to the Governor's proclamation on March 13, 2020, certifying that the COVID-19 pandemic poses an imminent threat of disaster and declaring a state of disaster for all counties in Texas. **The telephone conference call phone number is 1-877-304-9269 and the access code is 594747#.** All members of the public may participate in the meeting via telephone conference call.

The meeting will be held on Monday, October 5, 2020, at 10:00 a.m.

The Board shall consider and/or act on the following matters:

1. Call to order, including explanation of telephone conference call meeting procedures;
2. Receive comments from the public;
3. Consider and act upon approving minutes of the September 14, 2020 meeting of the Board of Directors;
4. Consider the following in connection with the issuance of the District's Unlimited Tax Road Refunding Bonds, Series 2020:
 - a) Acknowledgement of receipt of MSRB Rule G-42 Disclosure in connection with the District's Unlimited Tax Road Refunding Bonds, Series 2020 (the "Series 2020 Refunding Bonds");
 - b) Receive and act upon bids and proposals for the purchase of the District's Series 2020 Refunding Bonds;
 - c) Consider and act upon the adoption of an Order authorizing the issuance, sale and delivery of the District's Series 2020 Refunding Bonds;
 - d) Consider approval and execution of a Paying Agent/Registrar Agreement by and between the District and The Bank of New York Mellon Trust Company, N.A., in connection with the District's Series 2020 Refunding Bonds;
 - e) Consider and act upon approving and authorizing execution of an Escrow Agreement in connection with the District's Series 2020 Refunding Bonds;
 - f) Consider and act upon authorizing the completion and distribution of a final Official Statement in connection with the District's Series 2020 Refunding Bonds;
 - g) Consider and act upon employment of a verification agent in connection with the District's Series 2020 Refunding Bonds;
 - h) Authorize subscription for and purchase of U.S. Government Securities or open market securities in connection with the issuance of the District's Series 2020 Refunding Bonds;

- i) Consider authorizing bookkeeper to issue wire transfer for Attorney General's fees; and
 - j) Consider and act upon any other matters concerning the District's Series 2020 Refunding Bonds;
5. Consider and act upon the engineer's report, including:
- a) Authorizing the design, advertisement for bids and/or award of construction contracts, and the acceptance of Texas Ethics Commission Form 1295, including:
 - i. Landscaping improvement project for Lake Woodlands Drive;
 - b) Status of construction contracts, including the approval of any pay estimates or change orders; and
 - c) Update regarding development of mobility improvement options for Research Forest Drive at Grogan's Mill Road intersection and/or Lake Woodlands Drive at Grogan's Mill Road intersection;
6. Consider and act upon developer's report;
7. Consider and act upon reports from the District's attorney, financial advisor and tax assessor/collector;
8. Consider and act upon financial and investment reports, and approval and/or ratification of the payment of invoices;
9. Annual review of Order Establishing Policy for Investment of District Funds and Appointing Investment Officer, and adoption of Resolution and amended Order in connection therewith;
10. Recess to closed session pursuant to Section 551.071, Texas Government Code;
11. Reconvene in open session and authorize any action resulting from closed session; and
12. Such other matters as may come before the Board of Directors.

(SEAL)



SCHWARTZ, PAGE & HARDING, L.L.P.

By: _____

Bryan T. Yeates
 Bryan T. Yeates
 Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.